

Québec

Successful

Significant mineral potential to support
the energy transition

Rome, 28 September 2026



> **EXPLORE**
THE POSSIBILITIES

Québec 

Why choose Québec's mining sector?

2



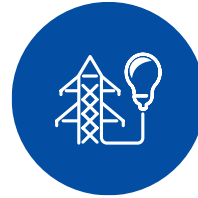
Funding at every stage of the project



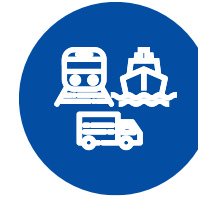
A variety of mineral resources



A free public database



Clean, renewable energy



An extensive infrastructure network



Cutting-edge expertise and a skilled workforce



An advantageous tax system



All minerals needed for batteries



A comprehensive, well-developed mining ecosystem



A sustainable, responsible partner



A stable, predictable legal framework



Partnerships with Indigenous nations

What sets us apart:

An attractive and competitive investment environment

3

- Québec is politically stable.
- In the mining sector, all stakeholders and partners collaborate closely, and the Gouvernement du Québec , within a dedicated Strategy for the development of Critical and Strategic Minerals, actively supports developers and companies through public corporations and their divisions and subsidiaries.
- Overall, Québec's tax system is **competitive** due to its corporate tax rates, taxable income calculation rules, and the many tax credits and tax holidays available to companies.
- Québec has advantageous tax measures to support companies at every stage of the mining cycle, which promotes growth.

What sets us apart:

Clean, renewable energy and renowned scientific expertise

4

- Québec is one of the world's top 5 producers of hydroelectricity.
- 99,8 % of the electricity generated in Québec comes from clean, reliable, and renewable energy sources.
- Mining in Québec relies on numerous applied research centres and networks including :
 - COREM
 - CSM Scientific Research Network
 - Mining Innovation Zone
 - Etc.



Critical and strategic minerals: Québec's key role

5

- We produce and develop about 30 commodities, making it the most diverse resource base in Canada
- An eye-catching track record: —
 - 1st in Canada to launch a plan for the development of critical and strategic minerals
 - 1st producer of high-purity scandium oxide in North America
 - #1 producer of niobium in the Northern Hemisphere
 - #1 producer of graphite in Canada
 - The largest reserve and over 50% of lithium projects in Canada
 - Owns the majority of canadian rare earth projets
 - Its subsoil constains the majority of minerals use for battery (lithium, graphite, cobalt, nickel, manganese)
- Refining and midstream capacity

CSM in Québec: abundant projects, countless prospects!

Graphite

1. **Lac-des-Îles** ■ Northern Graphite Corp.
2. **La Loutre Graphite** ● Lomiko Metals Inc.
3. **Lac Carheil Graphite** ■ Metals Australia Ltd.
4. **Lac Knife** ● Focus Graphite Inc.
5. **Matawinie** ● Nouveau Monde Graphite Inc.
6. **Miller** ● Canada Carbon Inc.
7. **Uatnan** ● Nouveau Monde Graphite Inc.
8. **Bell Graphite** ■ Volt Carbon Technologies Inc.
9. **Berkwood Graphite** ■ First Canadian Graphite Inc.
10. **Lac Tétépisca** ■ Focus Graphite Inc.
11. **Mousseau Ouest** ■ Northern Graphite Corp.

Nickel

12. **Nunavik Nickel** ■ Canadian Royalties Inc.
13. **Raglan** ■ Glencore Canada Corp.
14. **Dumont Nickel** ● Magneto Investments Limited Partnership
15. **Bravo** ■ Jien Nunavik Mining Exploration Ltd.
16. **Grasset** ■ NorthX Nickel Corp.
17. **Hawk Ridge** ■ 1844 Resources Inc.
18. **Lac Horden** ■ Pivotal Metals Ltd.
19. **Lac Rocher** ■ RioTinto Canada Inc.
20. **Nisk** ■ Power Metallic Mines Inc.
21. **Renzy Nickel Copper** ■ Fjordland Exploration Inc.

Titanium and vanadium

22. **Lac Tio** ■ Rio Tinto Fer et Titane Inc.
23. **BlackRock** ● Strategic Resources Inc.

24. **La Blache** ● Temas Resources Corp.
25. **Lac Doré Vanadium** ● VanadiumCorp Resource Inc.
26. **Mont Sorcier** ● Voyager Metals Inc.
27. **Iron-T** ■ VanadiumCorp Resource Inc.
28. **Maggie** ■ The Canadian Chrome Compagny

Apatite (phosphate)

29. **Arnaud** ● Mine Arnaud Inc.
30. **Bégin-Lamarche** ● First Phosphate Corp.
31. **Lac à l'Original** ● First Phosphate Corp.
32. **Lac à Paul** ● Ariane Phosphate Inc.
33. **Nathalie** ● Baie Comeau Minerals Inc.

Lithium

34. **Complexe Lithium Amérique du Nord** ■ Elevra Lithium Ltd.
35. **Whabouchi**** ● Nemaska Lithium Inc.
36. **Adina** ● Winsome Resources Ltd.
37. **Authier** ● Elevra Lithium Ltd.
38. **Galaxy** ● Rio Tinto Lithium Canada Inc.
39. **Moblan** ● Elevra Lithium Ltd.
40. **Rose Lithium-Tantale** ● Critical Elements Lithium Corporation
41. **Shaakichiuwaanan** ● PMET Resources Inc.
42. **Sirmac-Dike #5** ● Vision Lithium Inc.
43. **Pontax** ■ Cygnus Metals Ltd.

Rare earth elements and scandium (sc)

44. **Crater Lake (sc)** ● Scandium Canada Ltd.
45. **Ashram** ● Mont Royal Resources Inc.

46. **Kwyjibo** ● SOQUEM Inc. and Consolidated Lithium Metals Inc.
47. **Strange Lake - Zone B** ■ Torngat Metals Ltd.
48. **Carbonatite de Montviel** ■ Geomega Resources Inc.
49. **Kipawa (Zeus)** ■ Quebec Precious Metals Corp.
50. **Niobec - REE Zone** ■ Magris Resources Inc.

Zinc

51. **Abcourt-Barvue** ● Abcourt Mines Inc.
52. **Lac Scott** ● Yorbeau Resources Inc.
53. **Coulon** ■ Electric Elements Mining Corp.
54. **Joutel** ■ Yorbeau Resources Inc.
55. **Magusi** ■ Globex Mining Enterprises Inc.
56. **Mine Langlois** ■ Nyrstar Langlois
57. **Vendôme** ■ Abcourt Mines Inc.

Copper

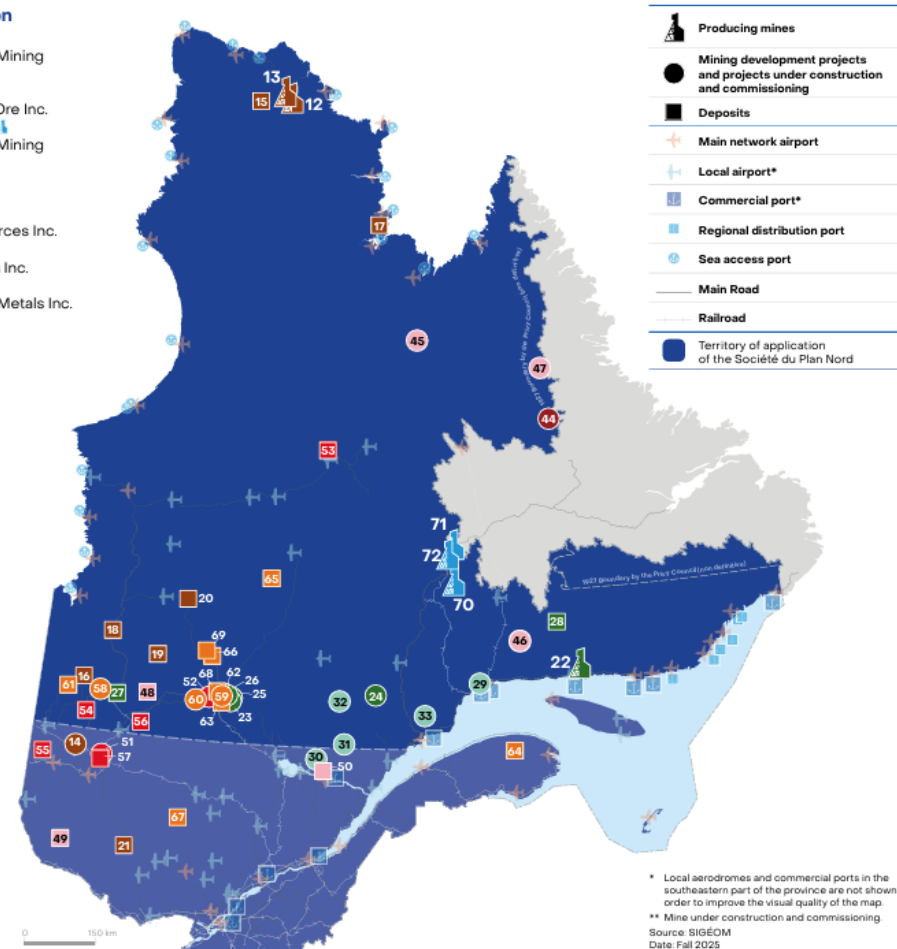
58. **Complexe Caber** ● Nuvau Minerals Corp.
59. **Complexe Corner Bay** ● Cygnus Metals Ltd.
60. **Opemiska** ● XXIX Metal Corp.
61. **B26-Brouillan** ■ Abitibi Metals Corp.
62. **Brosman** ■ SOQUEM Inc.
63. **Devlin** ■ Cygnus Metals Ltd.
64. **Gaspé Copper** ■ Osisko Metals Inc.
65. **Lac MacLeod** ■ Trellish Bay Resources Inc.
66. **Lessard** ■ Landore Resources Canada Inc.
67. **Mitchi** ■ Kintavar Exploration Inc.
68. **Roger** ■ Kintavar Exploration Inc.
69. **Tortigny** ■ Troilus Gold Corp.

High-purity iron

70. **Fire Lake** ■ ArcelorMittal Mining Canada G.P.
71. **Lac Bloom** ■ Quebec Iron Ore Inc.
72. **Mont Wright** ■ ArcelorMittal Mining Canada G.P.

Niobium

73. **Niobec** ■ Magris Resources Inc.
74. **Crevier** ● Niobay Metals Inc.
75. **Oka** ■ Nio Strategic Metals Inc.



Québec's critical and strategic minerals list include 28 CSMs

7

- Québec's **critical** minerals are antimony, bismuth, cadmium, cesium, copper, tin, gallium, indium, tellurium, and zinc.
- Québec's **strategic** minerals are aluminum, apatite, cobalt, rare earth and platinum group elements, high-purity iron, germanium, graphite, lithium, manganese, magnesium, nickel, niobium, scandium, high-purity silica, tantalum, titanium, vanadium
- Québec's list has 21 of the 34 CSMs that are on the EU list
- Dumont Nickel is the only North American mining project officially approved as a strategic project for the European Commission.

Quebec's minerals can be used for :

8



- Defense equipment, aerospace and high-performance alloys



- Electric vehicles, battery and energy storage



- Microelectronics, quantum technology, and telecommunications



- Renewable energy technologies.

Investments, agreements and working group

9



Thank you



> EXPLORE
THE POSSIBILITIES

Quebec.ca/international



Québec 